



Application No. \_\_\_\_\_

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The Insular Life Assurance Company, Ltd.  
 Insular Life Corporate Centre, Insular Life Drive Filinvest  
 Corporate City, Alabang, 1781 Muntinlupa City  
 E-mail: headofc@insular.com.ph • Website: www.insularlife.com.ph  
 Tel.: (632) 8-582-1818 • VAT REG. TIN 000-464-124-000

Applicant-Owner:	Insured:
Plan:	Face Amount:

**I. For Applicants who are U.S. Persons**

	U.S. Person	Please provide the following documentation.
<input type="checkbox"/>	U. S. Citizen	U.S. IRS Form W9
<input type="checkbox"/>	U.S. Permanent Resident	U.S. IRS Form W9
<input type="checkbox"/>	Person with substantial presence in the U.S. of more than: <ul style="list-style-type: none"> <li>• 31 days in the current calendar year; OR</li> <li>• 183 days over the past 3 years from the current year</li> </ul>	U.S. IRS Form W9

**II. For Applicants who are U.S. Entities**

	U.S. Entity	Please provide the following documentation.
<input type="checkbox"/>	Partnership/corporation organized in the U.S.	U.S. IRS Form W-8BEN-E
<input type="checkbox"/>	U.S.-owned foreign entity with 1 or more substantial owner.  A substantial owner means any specified US person that owns, directly or indirectly, <i>more than 10%</i> of the stock of such corporation by vote or value.	U.S. IRS Form W-8BEN-E

**III. For Applicants who have U.S. Indicia**

	U.S. Indicia	Please provide the following documentation.
<input type="checkbox"/>	a U.S. Place of Birth	Certificate of Loss of Nationality of the US;  or  U.S. IRS Form W-8BEN and written explanation as to renunciation of U.S. citizenship or why citizenship not obtained at birth
<input type="checkbox"/>	a current U.S. residence address, U.S. mailing address or U.S. phone number/s associated with the account	U.S. IRS Form W-8BEN
<input type="checkbox"/>	a standing instruction to transfer funds to an account maintained in the U.S.	U.S. IRS Form W-8BEN
<input type="checkbox"/>	a Power of Attorney or signatory authority granted to a person with a U.S. address, has an "in care of" address or "hold mail" address that is the sole address identified for the account holder or has a US telephone number	U.S. IRS Form W-8BEN

I understand that Insular Life may request further information/documentation to determine if I am or the entity I am representing is a U.S. Person under domestic and international laws.

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 APPLICANT-OWNER  
 Signature over Printed  
 Name

\_\_\_\_\_  
 DATE